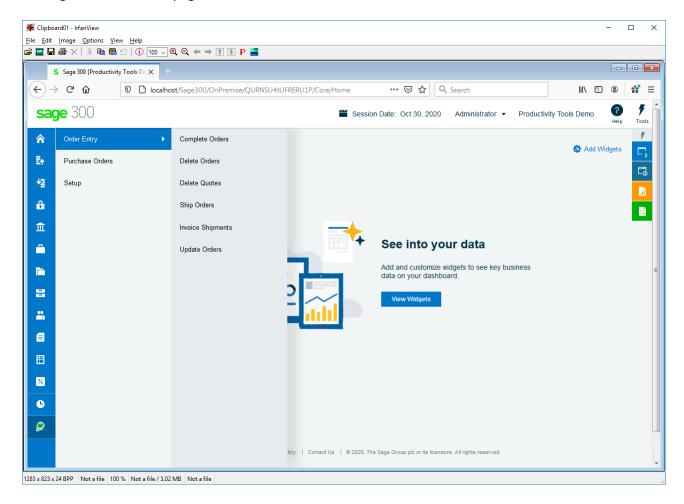




Productivity Tools Web Screens for 300

Productivity Tools Web Screens for Sage 300 require a licensee of the Windows version of TaiRox Productivity Tools. The web screens are written using the Sage 300 web SDK, integrating seamlessly within the Sage 300cloud home page.



Important Information Regarding 300cloud SDK Applications:

- Productivity Tools cloud requires that the Windows version of Productivity Tools also be installed.
- The cloud and Windows versions of Productivity Tools programs can be run at the same time.
- Platform Requirements for Sage 2021: Sage 300 cloud 2021.2.
- Platform Requirements for Sage 2022: Sage 300 cloud 2022.2.
- Platform Requirements for Sage 2023: Sage 300 cloud 2023.0.





Productivity Tools Web Screens for 300

Order Entry Customizations

- Order Entry page. Add SmartFinders for orders, customers and ship-to locations. Force purchase order numbers to be entered on customer orders. Display customer optional fields. Watch: https://vimeo.com/605843389
- Shipment Entry page. Add SmartFinder for customers, orders and ship-to locations. Force purchase
 order numbers to be entered on customer shipments. Display customer optional fields. Watch:
 https://vimeo.com/610006423

Order Entry Tools

- Ship hundreds of orders and invoice hundreds of shipments in one operation
- Update hundreds of orders in one step, in dozens of different ways
- Complete or Delete old orders, updating inventory quantities

Complete Orders completes old orders that will never be filled, correcting quantities.

Read: User Guide. Watch: https://vimeo.com/610001498

Delete Orders deletes old orders to correct item quantities and speed up day-end.

Read: User Guide. Watch: https://vimeo.com/610003174

Delete Quotes deletes thousands of old quotes and speeds up day-end.

Read: User Guide. Watch: https://vimeo.com/610004119

Ship Orders ships hundreds of orders and optionally invoices those orders at the same time.

Read: User Guide. Watch: https://vimeo.com/610008436

Invoice Shipments invoices hundreds of shipments with many consolidation options.

Read: **User Guide**. Watch: https://vimeo.com/610007356

Update Orders updates BOMs, kits or items for hundreds of orders. Updates prices from price lists, expected ship dates, deliver by dates, on hold status and customer addresses.

Read: User Guide. Watch: https://vimeo.com/610009311



Sage Tech Partner

Productivity Tools Web Screens for 300

Purchase Order Tools

- Update hundreds of purchase orders in one step, in dozens of different ways
- Complete or delete old purchase orders, updating inventory quantities
- Find and complete purchase order receipts with zero cost

Complete Purchase Orders completes old purchase orders, correcting item quantities.

Read: User Guide. Watch: https://vimeo.com/610011637

Delete Purchase Orders deletes old purchase orders to correct item quantities.

Read: User Guide. Watch: https://vimeo.com/610012237

Complete Zero Receipts finds and completes purchase order receipts with zero cost.

Read: User Guide. Watch: https://vimeo.com/610010524

Update Purchase Orders updates vendor costs for hundreds of purchase orders. Updates expected arrival dates for hundreds of purchase orders.

Read: User Guide. Watch: https://vimeo.com/610016970