



Order Entry with Quantities

User Guide

Important Notice

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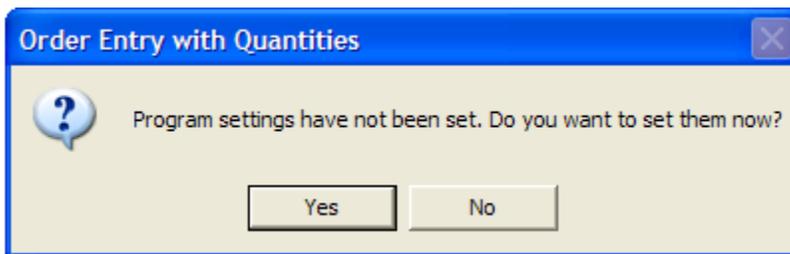
Summary

Order Entry with Quantities is a customization of the Sage 300 Order Entry screen. Visually there is an additional section at the bottom of the screen that displays item quantity information from a separate database. This section is similar to the bottom of the Order Entry screen.

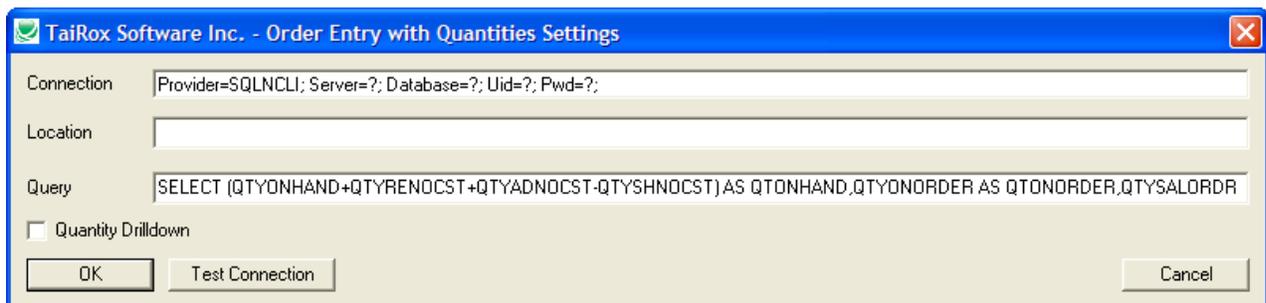
Internally, Order Entry with Quantities performs its actions through Sage 300 business objects, ensuring proper multi-user operation. The technology used increases the probability that the program will operate unchanged with future versions of Sage 300. As illustrative of that technology, Order Entry with Quantities works with multiple versions Sage 300.

Running Order Entry with Quantities

The first time you run Order Entry with Quantities for a Sage 300 Company you must log in to Sage 300 as the ADMIN user, and you will be prompted to enter program settings. The following dialog will appear asking you to enter program settings:



If you respond “Yes” an additional dialog will be displayed where you can enter information that is used to make an external connection to an Sage 300 database that contains additional quantity information or, a non-Sage 300 database that contains additional quantity information for unformatted item numbers that match Sage 300’s format.



Connection: The Connection field is an ODBC connection string to your external database.

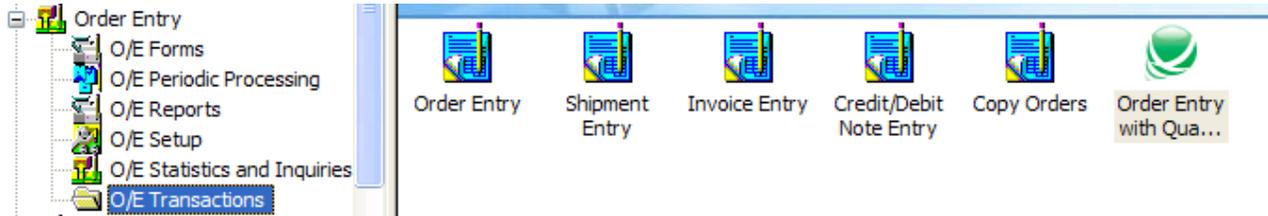
Location: The Location field is an external location that you would like to see quantities displayed for.

Query: The Query field is an SQL query that is used to get the quantity information for the external location for a given item number. The query value is defaulted to a query that is required to get location quantities for an Sage 300 database. If you are accessing a non-Sage 300 database you can use this query as the basis for creating a query to that external database.

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Drilldown: If your external database is the same database as your Sage 300 database, but you want to display quantities for a different location, then you can check this field which will allow you to drill down similar to the drill down in the quantity section in the upper quantity pane.

Order Entry with Quantities can be launched from Sage 300 O/E Transactions as shown here. A Sage 300 administrator creates the Order Entry with Quantities icon as the final installation step.



Running Order Entry with Quantities (continued)

When launched, Order Entry with Quantities displays an Order entry screen with the item quantities section displayed below the Post button. Drilldown from the quantities is supported.

