

Extended I/C Segment Codes

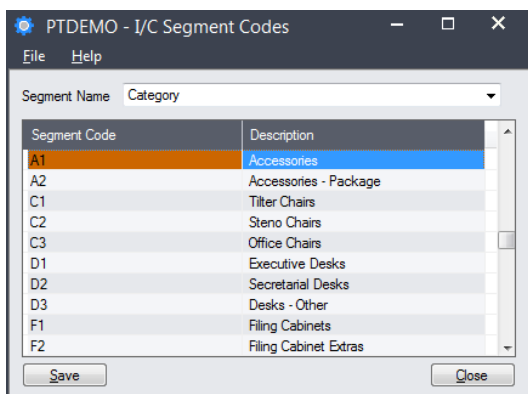
Extended I/C Segment Codes is an enhanced replacement for the Sage I/C Segment Codes screen. It provides you with more functionality for adding and maintaining segment codes, and lets you copy segment codes to other Sage 300 company databases.

Extended I/C Segment Codes lets you:

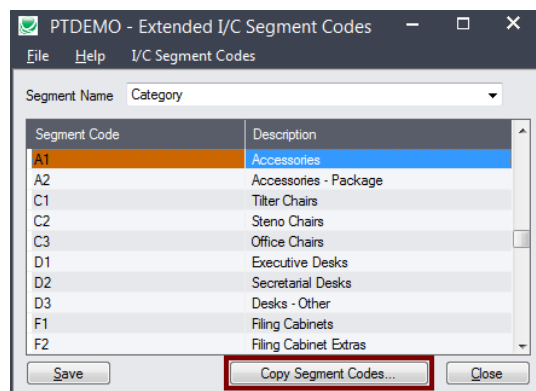
- Maintain a full or partial set of segment codes across multiple Sage 300 companies using the Copy Segment Codes functionality.
 - Choose the item segment with the segment codes that you want to copy from the current company, cherry-pick segment codes from the results, and then copy the final set to other Sage 300 companies.
 - Select or de-select companies on an individual basis.
 - Update segment code descriptions only.
 - Display a full log of updated segment codes.

The following screens show the extra features provided by the Extended I/C Segment Codes screen:

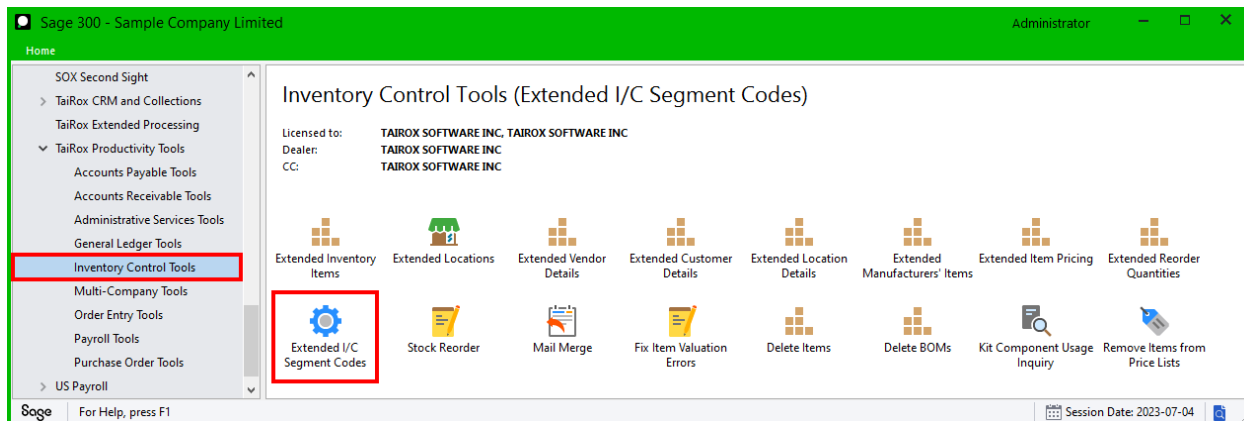
Sage I/C Segment Codes screen



TaiRox Extended I/C Segment Codes screen



The Extended I/C Segment Codes icon appears under **TaiRox Productivity Tools > Inventory Control Tools** on the Sage 300 desktop and can be copied to other menu locations.



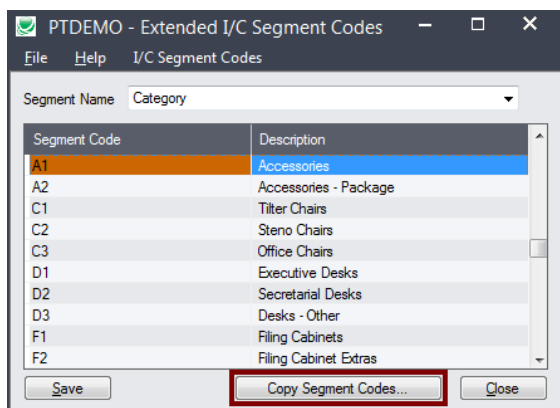
Copy Segment Codes to other Sage 300 companies

IMPORTANT:

You must enter a User ID and Password to copy segment code information. Make sure the User ID you enter for the copy procedure has sufficient rights to complete the operation in the **target** companies.

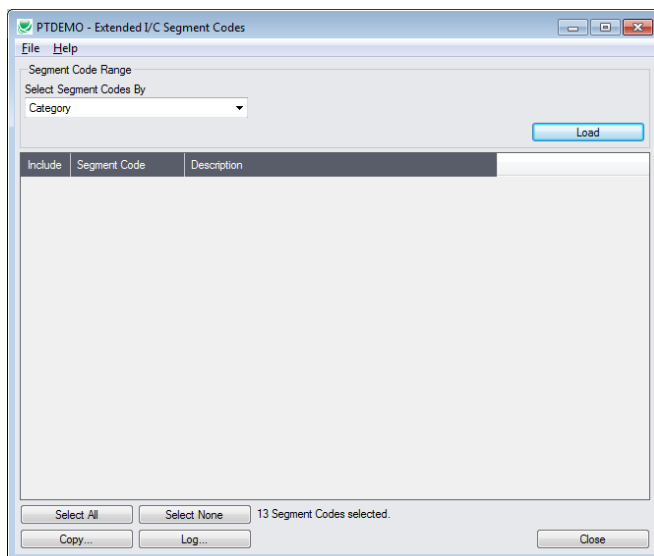
If you are inserting new segment codes in other companies, check that a current backup exists for the databases being affected.

- Open the Sage 300 company with the segment codes that you want to copy.
 - Copy Segment Codes operates from within an existing "source" company, and lets you copy item segment codes to other Sage 300 company databases.
- Open the Extended I/C Segment Codes form, and click the Copy Segment Codes button at the bottom of the form.



When the Copy Segment Codes button is pressed, a window will pop up for selecting segment codes in the current (source) company.

You start by choosing the item number segment for the codes you want to copy.



Note: By default, the grid at the bottom of the form will display the set of segment codes that you changed if any new segment codes were added in this session. This allows you to copy the new segment codes directly to other Sage company databases.

To copy or update any set of segment codes, start at the top of the form to specify which item segment has the codes that you want to copy or update. Click the Load button to use the codes for the currently displayed segment.

Specify the segment with the codes you want to copy:

- Choose the segment with the codes that you want to copy. The program will display ALL codes for the segment when you click the Load button.

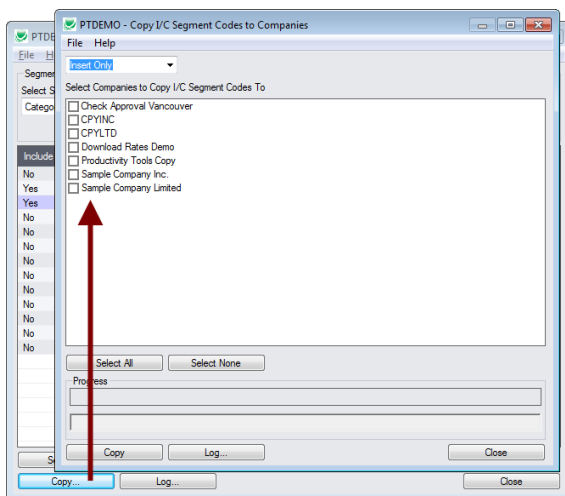
Load the list of segment codes and choose which ones to copy:

Include	Segment Code	Description
Yes	A1	Accessories
Yes	A2	Accessories - Package
Yes	C1	Tilter Chairs
Yes	C2	Steno Chairs
Yes	C3	Office Chairs
Yes	D1	Executive Desks
Yes	D2	Secretarial Desks
Yes	D3	Desks - Other
Yes	F1	Filing Cabinets
Yes	F2	Filing Cabinet Extras
Yes	F3	Filing Cabinet and Extras
Yes	S1	Screen Dividers
Yes	SS	Complimentary Samples

- Click the Load button to display the list of codes for the selected segment.
When the Load button is pressed, the program will display all the segment codes for the segment you chose.
- Click the Select All and Select None buttons at the bottom of the screen to include all or none of the segment codes loaded in the grid.
- Double-click in the Include column to “cherry-pick” segment codes:

Include	Segment Code	Description
No	A1	Accessories
Yes	A2	Accessories - Package
Yes	C1	Tilter Chairs
No	C2	Steno Chairs

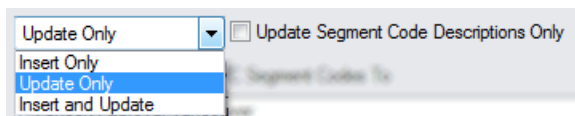
Click the Copy button to display the To Companies screen:



Select whether to insert new segment codes or update existing ones in target companies:

Before proceeding, you must decide whether to add or update codes in the target companies.

For example, choose Update Only to update only the segment code descriptions.



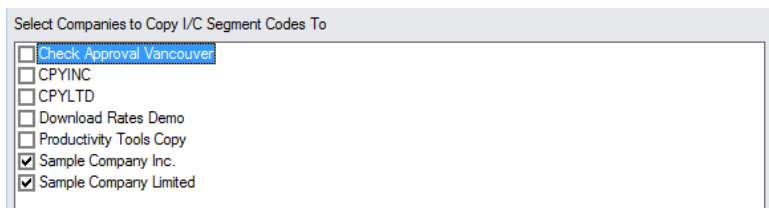
- Choose whether to insert, insert and update, or just update segment codes.
 - Insert Only will only add segment codes if the code does not already exist.
 - Update Only will only update segment codes that already exist.
 - Insert and Update will perform both of these operations.
- Except for the special case of changing the description only, an update operation will attempt to change the item in the target company to be just like the item in the source company.

It's possible for the update to fail if properties don't match or segment codes are in use.

Update Segment Code Descriptions Only

- Update Segment Code Descriptions Only appears for Update Only.

Select target Sage companies:

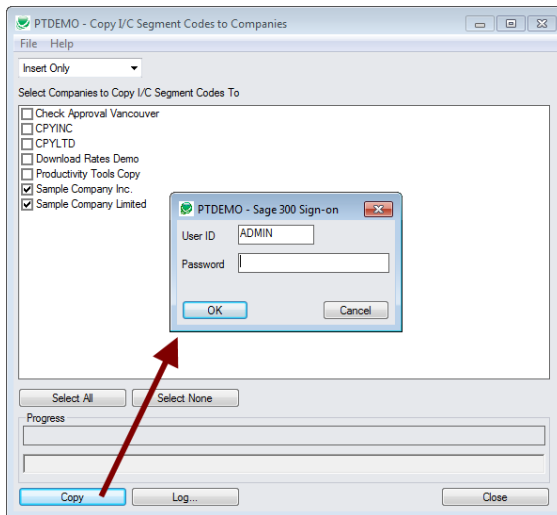


- Click the Select All and Select None buttons at the bottom of the form to include all or none of the target companies.



- Click the checkboxes to complete your company selections.

Click the Copy button in the pop-up To Companies screen to copy segment codes:



- Click the Copy button to start the copy procedure.
- Enter your User ID and password in the Sage 300 Sign-On window and click OK.

Note: You MUST have sufficient permissions to update segment codes in the target companies for copying to proceed.
- The program will copy the segment codes to the target companies.
- If no changes are required for a selected code, no update will be performed – so the audit stamp will be preserved.
- If you cancel the operation during the copying process, you must check the log to see which procedures were completed and assess how you want to continue.

Click the Log button to confirm which Segment Codes were processed:

```

7/25/2020 1:37:34 PM Copy I/C Segment Codes to Companies started.
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM Logged in user: ADMIN
7/25/2020 1:37:34 PM Performed by user: MORGAN
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM Update Only
7/25/2020 1:37:34 PM Category
7/25/2020 1:37:34 PM Update Segment Code Descriptions Only: No
7/25/2020 1:37:34 PM Copy I/C Segment Codes to Companies: Sample Company Inc.
7/25/2020 1:37:34 PM                                     Sample Company Limited
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM Copying segment codes from Productivity Tools Demo to Sample Company
Inc. started.
7/25/2020 1:37:34 PM      Logging in to Sample Company Inc....
7/25/2020 1:37:34 PM      Updating segment code F2...
7/25/2020 1:37:34 PM      Segment Code updated.
7/25/2020 1:37:34 PM      Logging off of Sample Company Inc....
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM      There was 1 segment code updated.
7/25/2020 1:37:34 PM Copying segment codes from Productivity Tools Demo to Sample Company
Inc. complete.
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM Copying segment codes from Productivity Tools Demo to Sample Company
Limited started.
7/25/2020 1:37:34 PM      Logging in to Sample Company Limited...
  
```

```
7/25/2020 1:37:34 PM      Updating segment code F2...
7/25/2020 1:37:34 PM      Segment Code updated.
7/25/2020 1:37:34 PM      Logging off of Sample Company Limited...
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM      There was 1 segment code updated.
7/25/2020 1:37:34 PM Copying segment codes from Productivity Tools Demo to Sample Company
Limited complete.
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM
7/25/2020 1:37:34 PM Copy I/C Segment Codes to Companies complete.
7/25/2020 1:37:34 PM
=====
```

The Log lists:

- The user, the type of operation performed, and the segment being updated (e.g. Category).
- Each code that was processed and whether the codes were updated or inserted.