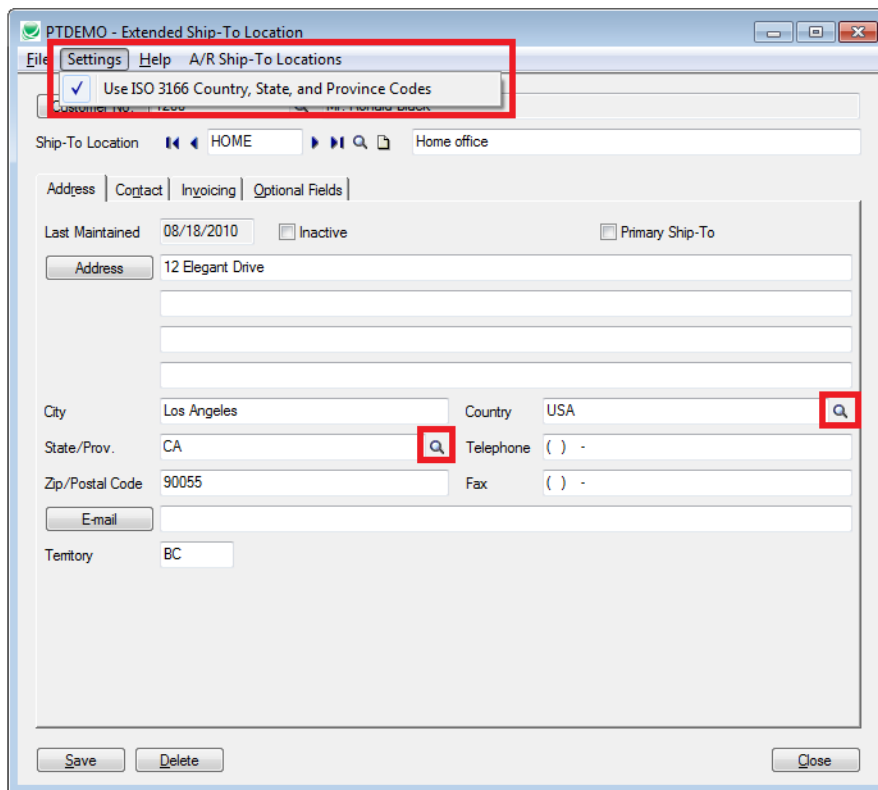


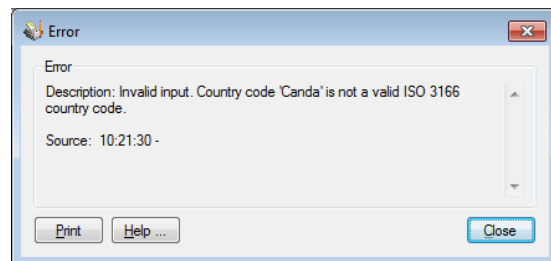
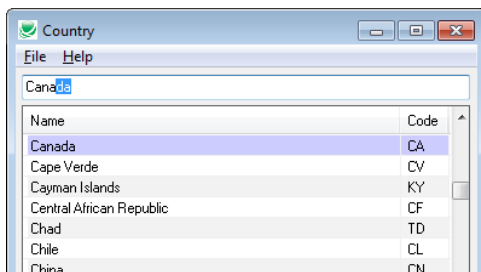
# TaiRox Productivity Tools User Guide

## Extended Ship-To Location - Enforcing Country Codes

There may be a requirement that address data stored in Sage 300 have valid Country, State and Province codes. For example, the Sage 300 data may feed into shipping software. A setting, which can only be changed by the Sage 300 ADMIN, controls the enforcement of codes. When enforcement is turned on, finders will appear next to Country and State/Prov fields and when data is to be saved, a message will appear if the codes are not valid and the codes must be fixed.



The finder and a sample error message are shown here:



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## Extended Ship-To Location - SmartFinder

How do you find a customer when you only know part of an address or a phone number? SmartFinder will search multiple columns in both customer and ship-to tables and display all matches - just like a modern search engine. Click on the Customer Number button as shown:

PTDEMO - Extended Ship-To Location

File Settings Help A/R Ship-To Locations

Customer No. 1200 Mr. Ronald Black

Ship-To Location HOME Home office

Address Contact Invoicing Optional Fields

Last Maintained 08/18/2010 Inactive Primary Ship-To

Address 12 Elegant Drive

City Los Angeles Country USA

State/Prov. CA Telephone ( ) -

Zip/Postal Code 90055 Fax ( ) -

E-mail

Territory BC

Save Delete Close

**Google Maps** will be launched when the Address button is clicked. **Your email client** will be launched when the Email button is clicked.

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## Extended Ship-To Location - SmartFinder

The SmartFinder form pops-up. Suppose you remember that this customer has something to do with a warehouse. Enter "ware" and click on the Find button. A/R customer rows are shown in the top grid and A/R shipment locations are shown on the bottom grid. You can see that many columns in the database tables are searched simultaneously.

Select a row in the customer grid or ship-to grid and that customer will be selected and you will be returned to the main entry form.

**Using multiple words in the search?** Enter "300 Main" and the search will find entries "300 Main Street" as well as "123 Main Street, Suite 300".

**Searching for a phone number?** Enter the phone number segments separated by blanks. Enter "451 8991" and the search will find entries "(451) 555-8991" as well as "(408) 451-8991".

The screenshot shows a software window titled "PTDEMO - Extended Ship-To Location". At the top, there is a search bar with the text "ware" and a "Find" button. Below the search bar, there are two sections: "Active Customers Only" and "Active Ship-To Locations Only".

The "Active Customers Only" section contains a table with the following data:

Customer Number	Status	Customer Name	Short Name	Address Lin...	Address Line 2	Address Line 3	Address Line 4
1210	Active	ACME Plumbing	ACME	927 Warehouse ...			

The "Active Ship-To Locations Only" section contains a table with the following data:

Customer Number	Ship-To Location	Status	Description	Address Lin...	Address Line 2	Address Line 3	Address Line 4
1105	EAST	Active	East Oakland W...	1045 Middle Str...			
1105	WEST	Active	West Oakland ...	1819 La Jean R...			
1200	WAREHS	Active	Warehouse	Receiving Dock...	Wabash Industri...		
1210	A	Active	Receiving Dock A	ACME Receivin...	927 Warehouse ...		
1210	B	Active	Receiving Dock B	ACME Receivin...	927 Warehouse ...		
1210	C	Active	Receiving Dock C	ACME Receivin...	927 Warehouse ...		
1500	MID	Active	Mid-way wareho...	#2211 Mid-way ...	150 Tasmanian ...		
1500	YAM	Active	Yamate Wareho...	#3388 Yamate ...	3741A Main Street		
1580	EAST	Active	Break Away - Ea...	1802 West Boul...			
1580	WEST	Active	Break Away - W...	9754 Nigel Road			

At the bottom of the window, there are "Select" and "Cancel" buttons.

**Google Maps** is launched with the selected address when you click on the right-arrow icon:

