



# **Remote Access to SOX Check Approval**

Several SOX Check Approval customers have users that run the Approval Console on devices such as an iPad. For customers with professional IT departments, setting this up is a simple task that they have probably done many times for other applications. This document explains what is involved and on pages 2 and 3 shows an example of the approval console running on an Apple device.

**Summary:** If the Windows version of Sage 300 is set up to run remotely, all the infrastructure will be in place. SOX Check Approval will run on all those devices that are currently running Sage 300.

**A Few More Details:** Sage 300 will be installed on a computer running Remote Desktop Services (RDS). The remote computer will use those RDS services with a Remote Desktop client program. Many such client programs exist, supplied by Microsoft, Apple and many other software companies for almost any kind of device.

**Installing SOX Check Approval:** SOX Check Approval must be installed on the RDS computer. The Approval Console is one of the 2 installs for SOX Check Approval and can be run from "outside the Sage 300 desktop".

"Published" Applications in a Browser: When the infrastructure described above is in place, applications are commonly "published" so that they appear in a browser. The browser is the remote client. Users may not realize that the application is a Windows application.

**If the Infrastructure is Not Already in Place:** You will need professional IT help. Note that putting the infrastructure in place will enable any Windows application to be run remotely, not just Sage 300 and SOX Check Approval. **SOX Check Approval on a Mac:** The pictures following show SOX Check Approval running on an Apple Mac. Any device with a reasonable screen resolution will work using the infrastructure described.

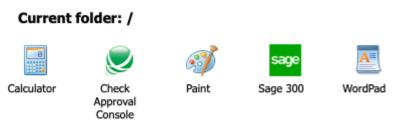
On a Windows Server 2019, these programs are installed:

- Active Directory Services
- Remote Desktop Services
- Remote Desktop Services Licensing Manager
- Remote Desktop Services RD Web Access
- IIS with Published Apps
- Sage 300 as a Published App
- SOX Check Approval as a Published App

#### **Screen Capture Showing Published Apps:**

		🗎 rds.forster.loca	i c		Ó Ø +		Screen Shot
		<u>ka      </u>	All	RD Web Access		2	2020-004.06 PM
	Work Resources		Ser the				EXTERNAL
	RemoteApp and Desktops		Help	Sign out			
	Current folder: /			/			Backup
	Calculator Oheck Paint S Console	Sage 300 WordPad					DATA
	Console			$\mathbb{Z} \setminus \mathbb{Q}$		-	DATA
				7.			
				1			
	Windows Server* 2019			Microsoft			
			ALL CARD				
		See.					
🖉 🔗 🧭 🚺					🔗 🖪 į		

#### **Close Up of Published Apps folder:**



### Screen Capture Showing SOX Check Approval:

													1
S TaiRox Check Approval Console								- 0	×				
File View Help													
Sample Company Inc. (1) - 517518 GORDAN ED PAYNEDIT BY Sample Company Unit Of 10 - 517518 GORDAN ED PAYNEDIT BY - 5175184 GORDAN ED PAYNEDIT BY	Compar Descript Total	ion SYSTEM G	pany Inc.	Batch IENT BATCH Bank Appro	CCB	Entries City Comm 12,279	12 Date sercial Bank 71 Not	Beturn.	-				E
	Checks				E.d.	Transaction	Vendor	1		States and		1	
		Approved	Comment			r Type	Number	Vendor/Payee Name				10	
						1 Payment	1200	Chloride Systems	-				
		2 2				2 Payment	1450	Intercontinental Bectronics					
						3 Payment 4 Payment	1580	Gould Manufacturing Ltd. Grant Office Supplies			-		
						5 Payment	1750	Esser Engineering Ltd	-				
						S Payment	1890	Raeside Equipment Ltd.	1				
					1	7 Payment	2150	Marshall-Davidson Ltd.	a second				
and the second						8 Payment	2300	Tomngton Ltd.					
						9 Payment	5030	Donald & Donald	× 1				
	Docume	ents Paid				-			- 02	STR.			
		Document	Document	PO Number	Descripti			Document Batch Ei	try				
		Number 100-01	Type					Date Number N	umper	Contraction of the			
		IN120111	Invoice		May 2020	receipt - 1200		5/5/2020 13 3					
		IN120121	Invoice			receipt - 1200		5/10/2020 14 3					
	4												
< >	×								-				
Sare							_	Qo	se				
				- 35									

## Close Up of SOX Check Approval Window:

🕏 TaiRox Check Approval Console								-	- 🗆	×		
File View Help												
Sample Company Inc. (1) SYSTEM GENERATED PAYMENT BA Sample Company Limited (1) SYSTEM GENERATED PAYMENT BA	Paymer Compar Descrip Total	· _ · _		Batch	28 CCB	Entries City Comme	-	4/18/2020 Approve <u>R</u> eturn Approved 0				
	Total     12,273,71     USD     Approved     12,273,71     Not Approved     0.00       Checks											
		Approved	Comment		Entry Number	Transaction Type	Vendor Number	Vendor/Payee	e Name	^		
	•				1	Payment	1200	Chloride Syster	ns			
					2	Payment	1450	Intercontinenta	I Electronic	s		
					3	Payment	1500	Gould Manufac	cturing Ltd.			
					4	Payment	1580	Grant Office Su	upplies			
					5	Payment	1750	Esser Engineer	ing Ltd			
					6	Payment	1890	Raeside Equip	ment Ltd.	_		
					7	Payment	2150	Marshall-David	son Ltd.			
					8	Payment	2300	Torrington Ltd.				
	<				9	Payment	5030	Donald & Dona	ald	<b>`</b>		
	Docum	ents Paid										
		Document Number	Document Type	PO Number	Description	1		Document Date	Batch Number	Entry Number		
	•	100-01	Invoice					5/1/2020	19	1		
		IN120111	Invoice	N	May 2020 re	eceipt - 1200		5/5/2020	13	3		
		IN120121	Invoice	N	May 2020 m	eceipt - 1200		5/10/2020	14	3		